

**Tabulation of Bids\***

<b>Purchasing Office Solicitation No.:</b>	2020-009 (healthcare and dependent care flexible spending account administrative services)					
<b>Notice to Bidders published in the <i>Williamson Herald</i> on:</b>	9/26/19					
<b>Number of vendors that were notified of / that responded to this solicitation for bids:</b>	6 / 7					
<b>Date and time bids due and publicly opened:</b>	10/10/19 2:00 PM					
<b>Present at opening of bids:</b>	Leslie Pewitt, Suzanne Ward and Brian Wilcox of the City of Franklin Purchasing Office					
<b>Target meeting of BOMA at which recommendation is scheduled to be considered:</b>	11/12/19					
<b>Bids received from:</b>	<b>Bid No.:</b>	<b>Does the bid include all required documents?</b>	<b>Does the bid MOES<sup>1</sup>? / If not, how many exceptions do not MOES<sup>1</sup>?</b>	<b>Total bid pricing, per-participating-employee-per-month:</b>	<b>Payment terms:</b>	<b>Bid and bid pricing is valid through:</b>
Ameriflex, Inc. 2508 Highlander Way, Suite 200 Carrollton, TX 75006 Randy Navarro, Regional Sales Manager 615-917-1896 rnavarro@myameriflex.com	1 of 1	No (missing references)	Bidder takes no exceptions	\$4.00	net 30 days	02/01/20
ASIFlex 201 West Broadway, Ste. 4C Columbia, Missouri 65203 Anita Spencer, VP Marketing 573-999-6632 marketing@asiflex.com	1 of 1	Yes	Bidder takes 1 exception	\$3.25	net 30 days	12/31/19
ConnectYourCare, LLC 307 International Circle, Suite 200 Hunt Valley, MD 21030 Mark Howard, Vice President, Sales 443-267-6390 Mark.Howard@connectyourcare.com	1 of 1	No (missing references, detailed description of exceptions, and addenda not acknowledged)	Bidder takes 4 exceptions (and City notes the following City documents are red-lined: T's & C's, Procurement Agreement, & Affidavit of Title VI Compliance)	\$2.50	net 30 days	12/31/19
Discovery Benefits, LLC 4321 20th Ave. S. Fargo, ND 58103 Chanel Robert, Sales Director 701-492-7265 crobert@discoverybenefits.com	1 of 1	Yes	Bidder takes no exceptions (but City notes the following City documents are red-lined: T's and C's, Notice of Confidentiality & Proprietary Rights, & Indemnification Agreement, and a minimum monthly fee may apply)	\$3.00	net 30 days	01/01/20
P&A Administrative Services, Inc. 17 Court Street Buffalo, NY 14202 Will Wilson, Benefits Consultant 716-362-5504 wilsonw@padmin.com	1 of 1	Yes	Yes	\$3.20	net 30 days	12/31/19

<sup>1</sup>MOES indicates "meet(s) or exceed(s) specifications"

\*Shaded bid is apparent lowest best bid

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PayFlex Systems USA, Inc. 11819 Miami Street, Suite 200 Omaha, NE 68164 Tanya Rees, National Sales Executive 719-728-9398 trees@payflex.com	1 of 1	No (Addendum No. 2 not acknowledged)	Bidder takes no exceptions (but City notes bidder quoted a minimum monthly fee)	\$3.95	net 30 days	02/15/20
TASC 2302 International Lane Madison, Wisconsin 53704 Chad Landen, Regional Sales Director 608-268-8834 chad.landen@tasconline.com	1 of 1	No (missing City specifications marked as to compliance and City T's & C's with vendor's contact information inserted; Bid Submittal Form not signed in full; Addendum No. 2 not acknowledged)	Bidder takes no exceptions but City notes bidder quoted an annual membership fee, and bidder states their response is proprietary and confidential and not to be disclosed for any purpose other than for internal evaluation)	\$4.00	net 30 days	01/10/19

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